## VFW Headquarters Department of North Carolina 917 New Bern Avenue Raleigh, NC 27601

TO: All Districts and Posts

Date: July 12, 2022

Subject: Instructions for filling out Bond Forms

- Instructions for each <u>VFW Accountable Officer</u> that handles funds.
- 2. (Always the Quartermaster, but may include the Commander or Assistant Quartermaster).
  - a. Must use Form No. 2 marked on the lower left side of page
  - b. Use the Quartermaster pricing sheet to find the correct bond price.
  - c. Commander, Adjutant or Senior Vice Commander must sign the form
  - d. The completed form must be sent to Department headquarters with a check or credit card information.
- 3. Instructions for each Employee(s)/Volunteer(s) that handle funds.
  - a. Must use the T-I-A Tallman Insurance Employee form.
  - b. Use the Employee pricing sheet to find the correct bond price.
  - c. The form is filled out and signed by the employee.
  - d. The completed form must be sent to Department headquarters with a check or credit card information.
- 4. The <u>Cover Sheet</u> is used to add all VFW Accountable Officers and Employees bond costs.
  - a. Total all VFW Accountable Officers and Employees bond amount.
  - b. Assemble your bond package, the VFW Accountable Officer form(s) and Employee form(s) with a check or credit card information for the total of all bonds.
  - c. Mail or email (email only with credit card) your bond package to Department Headquarters.
  - d. All bonds must be submitted by August 31, 2021
- 5. Please call Nichole Campbell with any questions at 828-458-8380.

Mail To: VFW, Dept. of N.C.

PO Box 25337 Raleigh, N.C. 27611

Email To: deptsec@vfwnc.com

QUARTERMASTER BOND PRICING FOR								NDERS, (		•		•
FY 2022/2023						GAMING MGR'S FY 2022/2023						023
Bond Amount	Cost			Bond Amount	Cost	Bond Amount		Cost		Bond Amoun		Cost
\$2000 or												
less	\$	15.00		40,000	\$ 120.00	2,000	\$	18.00		31,000	\$	192.00
3,000	\$	19.00		50,000	\$ 135.00	3,000	\$	24.00		32,000	\$	198.00
4,000	\$	23.00		60,000	\$ 160.00	4,000	\$	30.00		33,000	\$	204.00
5,000	\$	27.00		70,000	\$ 182.00	5,000	\$	36.00		34,000	\$	210.00
6,000	\$	30.00		80,000	\$ 210.00	6,000	\$	42.00		35,000	\$	216.00
7,000	\$	34.00		90,000	\$ 235.00	7,000	\$	48.00		36,000	\$	222.00
8,000	\$	38.00		100,000	\$ 260.00	8,000	\$	54.00		37,000	\$	228.00
9,000	\$	41.00		110,000	\$ 285.00	9,000	\$	60.00		38,000	\$	234.00
10,000	\$	45.00		120,000	\$ 310.00	10,000	\$	66.00		39,000	\$	240.00
11,000	\$	48.00		130,000	\$ 335.00	11,000	\$	72.00		40,000	\$	246.00
12,000	\$	51.00		140,000	\$ 360.00	12,000	\$	78.00		41,000	\$	252.00
13,000	\$	54.00		150,000	\$ 385.00	13,000	\$	84.00		42,000	\$	258.00
14,000	\$	57.00		160,000	\$ 410.00	14,000	\$	90.00		43,000	\$	264.00
15,000	\$	60.00		170,000	\$ 435.00	15,000	\$	96.00		44,000	\$	270.00
16,000	\$	63.00		180,000	\$ 460.00	16,000	\$	102.00		45,000	\$	276.00
17,000	\$	66.00		190,000	\$ 485.00	17,000	\$	108.00		46,000	\$	282.00
18,000	\$	69.00		200,000	\$510.00	18,000	\$	114.00		47,000	\$	288.00
19,000	\$	75.00		210,000	\$ 535.00	19,000	\$	120.00		48,000	\$	294.00
20,000	\$	78.00		220,000	\$ 560.00	20,000	\$	126.00		49,000	\$	300.00
21,000	\$	83.00		230,000	\$ 585.00	21,000	\$	132.00		50,000	\$	306.00
22,000	\$	88.00		240,000	\$ 610.00	22,000	\$	138.00		51,000	\$	312.00
23,000	\$	91.00		250,000	\$ 635.00	23,000	\$	144.00		52,000	\$	318.00
24,000	\$	94.00				24,000	\$	150.00		53,000	\$	324.00
25,000	\$	98.00				25,000	\$	156.00		54,000	\$	330.00
26,000	\$ 1	L01.00				26,000	\$	162.00		55,000	\$	336.00
27,000	\$ 1	L04.00				27,000	\$	168.00		56,000	\$	342.00
28,000	\$ 1	L07.00				28,000	\$	174.00		57,000	\$	348.00
29,000	\$ 1	110.00				29,000	\$	180.00		58,000	\$	354.00
30,000	\$ 1	113.00				30,000	\$	186.00		59,000	\$	360.00

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#### **BONDS AND CANTEEN FEES DUE BY AUGUST 31, 20**

**INSTRUCTIONS**: All Districts and Posts Must use the New Bond Application for 22/23 year.

Do not use last year's bond applications they cannot be accepted.

If paying by check make checks payable to VFW, Dept. of NC and mail all bond applications and

checks to:

VFW, DEPT. OF NC PO Box 25337 Raleigh, NC 27611

If paying by credit card, please email card information using this form and applications to: Email: <a href="mailto:deptsec@vfwnc.com">deptsec@vfwnc.com</a>

Call Nichole Campbell, Tuesday to Friday, with any questions at 828-458-8380.

Person to be bonded	Total Bond Amount	Bond Cost	Attachment
Commander			QM Form2
Quartermaster			QM form 2
Assistant Quartermaster			QM Form 2
Bingo Manager			TIA form
Canteen Manager			TIA Form
Bartender 1			TIA Form
Bartender 2			TIA Form
Bartender 3			TIA Form
Bartender 4			TIA Form
Totals			TIA Form

Credit Card Number:	
Expiration Date:	
CDC #	
3 digits on back of card	



### DEPARTMENT HEADQUARTERS Veterans of Foreign Wars of the United States



#### TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA

Dear Comrade Commander:	Questionnaire for VFW Accountable Officers Crime Coverage	August 1, 2022
One of the most important communica	tions you will receive during the year concerns the bond of your Unit Qua	rtermaster. Section 703 of
our National By-Laws requires that each	n accountable officer shall be bonded with an Indemnity Company as sure	ety and the By-Laws
places the responsibility for adequate k	onding upon the Commander of the post. In any business it is customary	to bond any officer
handling funds.		

THE BOOKS AND RECORDS OF THE ACCOUNTABLE OFFICER MUST BE AUDITED AT LEAST QUARTERLY BY THE TRUSTEES. THIS IS TO COMPLY WITH SECTION 218 OF THE NATIONAL MANUAL OF PROCEDURES.

The Department Headquarters carries a Crime Policy for the bonding of Department and Post Accountable Officers. This Policy runs for a year – from September 1 to August 31 – premium payments are made on that basis. Coverage for all accountable officers expires on August 31 and premium for the New Year is due on September 1.

Any unit may decide whether it prefers to take out a Policy with some other surety company or have its funds protected by the Department Headquarters Crime Policy. But the matter should be given prompt attention because if your Accountable Officer had previously been covered through the National Headquarters, a new premium payment is required by September 1, 2022 and delinquent after this date.

#### COVERAGES OF THE POLICY REQUIRE THAT:

- 1. You agree to make/or cause to be made, at least annually, an audit of your books and accounts, including complete verification of all securities and bank balances pertaining to each "employee and/or volunteer".
- 2. If the above is not complied with, the Insurance Company will refuse to honor claim of missing funds which cannot be proven by records. Monthly audits and reconciliation of bank statements may avoid this denial of claim.
- 3. The Insurance Company will not pay for loss resulting from any unauthorized advances made by an "employee" to any member for delinquent dues and assessments.
- 4. "Employee" means any duly elected position, or any appointed officer as listed in the policy schedule.
- 5. POST MUST SUBMIT A PROOF OF LOSS FORM WITHIN 120 DAYS FROM THE FIRST DATE OF DISCOVERY OF THE LOSS. Proof of loss resulting from dishonest acts on the part of the bonded officer is required in settlement of claims.

THIS POLICY IS ONLY FOR THE YEAR SEPTEMBER 1, 2022 TO AUGUST 31, 2023.

The funds of your Post are protected only for that year. Premium for the following year will be due September 1, 2023.

RETURN THIS QUESTIONNAIRE WITH YOUR PREMIUM CHECK PAYABLE TO YOUR DEPARTMENT HEADQUARTERS

Post # and Sta	te						
I hereby apply for A1. Employee/Volunteer Theft coverage in the a	mount of \$for t	the position					
of For the year from September 1, 2022 through August 31, 2023.							
Number of Persons Bonded: 1 Number of Locations: 1 Post Annua	l Income: \$Dated:	<u>.</u>					
Has the post had any Crime Coverage losses over the past three years? of loss on a separate sheet.  DEADLINE FOR COVERAGE IS SEPTEMBER 1, 2022 – AFTER THIS	If yes, provide a description with date a	and amount					
DATE YOU WILL BE DELIQUENT AND NOT IN COMPLIANCE	QM or Commander or Adjutant or Sr.Vice						
WITH THE VFW BY-LAWS.	Signature Phone Number						
Form 2	Street Address and City						



Tallman Insurance A.1 Employee/Volunteer Theft (Dishonesty)

### VFW QUESTIONAIRE FOR CLUB EMPLOYEES & BINGO PERSONS TO, BE COMPLETED BY COVERED INDIVIDUAL

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA

#### Bond Term: October 1, 2022 to September 30, 2023

1. a) Name of Post				_Post #	<u> </u>
b) Post Address					
2. a) Name of Person t	o be Covered				
3. Position to be Cover	red				
4. Coverage Amount F	Requested \$				
5. Number of Persons (	Covered	1			
6. Number of Locations	S	1			
7. Post - Annual Incom	e				
8. Has the post had an provide a descripti	y losses over the past thr on along with the date a	ree years?nnd amount of loss.	If y	res,	
		nonest or fraudulent emp			)
b) If yes, explain					
1-2022, THE	•	ERMINATED, OR 90 DAYS TO SUBI ERAGE CEASES.			
If this is a replace	ment for a current posi	ition, please advise wha	nt person you are rep	lacing	
			·		
Signed this	day of	(Month)	(Year)	(Day)	
Signature: Person to	o be Covered			 Form # 4	4B